AARTI INDUSTRIES LIMITED

Ref. No.: AIL/B-38/2018/38
January 5, 2019

To,
Listing/Compliance Department
BSE LTD.
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001.

BSE CODE : 524208

To,
Listing/Compliance Department
National Stock Exchange of India Limited
"Exchange Plaza", Plot No. C/1,
G Block Bandra-Kurla Complex,
Bandra (E), Mumbai – 400 051.

NSE CODE : AARTIIND

Dear Sir/Madam,

Ref: Notices of the NCLT Convened Meetings of the Secured Creditors of the Company

Pursuant to Regulation 30 of SEBI (LODR) Regulations, 2015, please find enclosed herewith the copies of the Notice along with the Explanatory Statement of the NCLT convened meeting of the secured creditors of the Company, as directed by the Hon'ble NCLT, Ahmedabad Bench, vide its order No.153/NCLT/AHM/2018 dated January 4, 2019 directing to convene the said meeting at Plot Nos. 801, 801/23, GIDC Estate, Phase III, Vapi, Gujarat - 396 195 on Friday, February 8, 2019 at 2:00 P.M. for the purpose of considering, and if thought fit, approving, with or without modification(s), the proposed arrangement embodied in the Composite Scheme of Arrangement between Aarti Industries Limited **(Demerged Company A/Resultant Company B)**, Arti Surfactants Limited, **(Resultant Company A)** and Nascent Chemical Industries Limited **(Demerged Company B)** and their respective shareholders **("the Scheme")** under sections 230 to 232 and other applicable provisions of the Companies Act, 2013.

The voting shall be carried out through the ballot/polling paper at the venue of the meetings.

The above Notice along with the Explanatory Statement of the meeting is also available on website of the Company at www.aarti-industries.com.

Kindly take the same on record.

Thanking You,

Yours faithfully,
FOR AARTI INDUSTRIES LIMITED

RAJ SARRAF
COMPANY SECRETARY
ICSI M. NO. A15526
Encl :as above

AARTI INDUSTRIES LTD.